

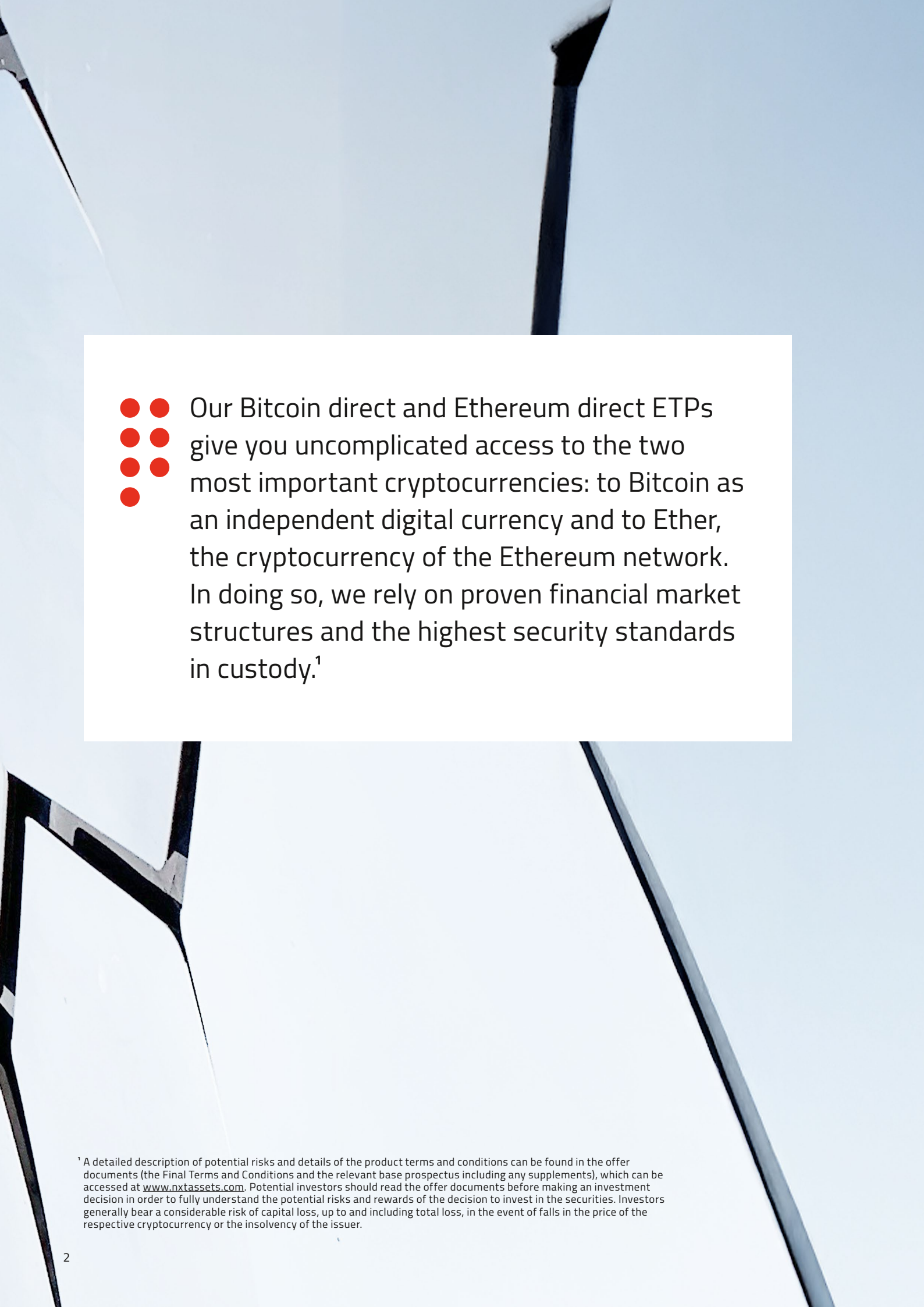
Bitcoin direct & Ethereum direct

Crypto Investments
A new approach



nxtAssets

Crypto Simple. Secure. Direct.

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- Our Bitcoin direct and Ethereum direct ETPs give you uncomplicated access to the two most important cryptocurrencies: to Bitcoin as an independent digital currency and to Ether, the cryptocurrency of the Ethereum network. In doing so, we rely on proven financial market structures and the highest security standards in custody.¹

¹ A detailed description of potential risks and details of the product terms and conditions can be found in the offer documents (the Final Terms and Conditions and the relevant base prospectus including any supplements), which can be accessed at www.nxtassets.com. Potential investors should read the offer documents before making an investment decision in order to fully understand the potential risks and rewards of the decision to invest in the securities. Investors generally bear a considerable risk of capital loss, up to and including total loss, in the event of falls in the price of the respective cryptocurrency or the insolvency of the issuer.

● **Crypto direct investments** ● **from nxtAssets:** the best choice

100% physical collateralisation

- 100% collateralisation by Bitcoin or Ethereum (no 'lending' of collateral, no replication via futures or similar)
- Monitoring of collateral by independent third parties (trustee and administrator)
- 'Best in class' investor protection through assignment of the collateral
- Delivery of collateral (crypto assets) to your wallet possible

Regulation and production: made in Germany

- Securitisation of claims through bearer bonds
- Securities prospectus approved by the regulatory authorities under German law²
- Issuer domiciled in Germany
- German ISINs and WKNs
- Secure and regulated custody in Germany

Expertise that really pays off

- Founded by 5 leading banks and financial institutions in Germany and Switzerland
- Issuer with solid capital base (> EUR 4 million)
- Documentation on its establishment and collateralisation publicly available

Fee structure

- Low transaction costs (tight spreads) and competitive management fees
- Continuous trading on XETRA (Deutsche Börse) and SIX

² The approval of the base prospectus by BaFin should not be construed as an endorsement of the securities offered or admitted to trading on a regulated market.

• **Strong partners** for your crypto investments

Leading financial institutions and experts from Germany and Switzerland have founded nxtAssets. These include Commerzbank as a universal bank, Deutsche Börse Group via its subsidiary 360T, the renowned Swiss banks Vontobel and Bergos, the online broker flatexDEGIRO AG, Börsenmedien AG with publications such as Der Aktionär, Börse Online and €uro Magazin, as well as the international broker Interactive Brokers. Our common goal: We make getting started with cryptocurrencies as easy and secure for you as possible. In doing so, we rely on:

- many years of experience in the financial market;
- strict controls and audits;
- state-of-the-art security standards.

We combine the opportunities for crypto investments with the security of established financial institutions. On that you can rely.

Working together for your security: our founding partners



BERGOS AG
Zurich, CH

BÖRSEN  MEDIEN

Börsenmedien Aktiengesellschaft
Kulmbach, DE

COMMERZBANK 

Commerzbank AG
Frankfurt am Main, DE



360T, Deutsche Börse Group
Frankfurt am Main, DE

flatex  **DEGIRO**

flatexDEGIRO AG
Frankfurt am Main, DE



IBKR Financial Services AG
Zug, CH

Vontobel

Vontobel Beteiligungen AG
Zurich, CH



• **Wide range of opportunities:** The crypto ETPs from nxtAssets

For private clients

Would you like to invest in cryptocurrencies, but without the technical hurdles and complicated wallets? Our products make it easy to get started. You can buy nxtAssets ETPs via your usual custody account. The advantages you gain with nxtAssets:

- **Invest flexibly:** save for the long term or trade in the short term
- **Easy access:** Trade via your usual online broker
- **Clever saving:** also possible as a regular savings plan
- **Low-cost start:** tight spreads and competitive management fees
- **Taxes made easy:** simplified tax handling

For investment advice and financial portfolio

Are you looking for an easy way to offer your clients access to securely held crypto investments? We offer you all the tools you need to provide sound advice.

- **Professional advice:** all the important information for your customers
- **Simple management:** direct integration into existing custody accounts
- **Flexible units:** small investment amounts also possible
- **Maximum liquidity:** for quick and easy trading

For institutional investors

Do you need a regulated solution for crypto investments? We offer you professional products with the highest security standards and maximum flexibility.

- **Optimal portfolio diversification** through crypto assets
- **Maximum security for custody and trading:** CCP clearing and custody via established partners
- **Efficient replication:** direct physical deposit
- **Flexible deployment options** for different fund structures
- **Customised products** according to your requirements

• **Bitcoin:** revolutionary, digital, global

The digital revolution in finance began in 2009 with Bitcoin – You can now become part of this story. With our Bitcoin direct ETP, you can buy securities and invest in Bitcoin very easily via your broker – as simple as buying shares. Your investment is 100% backed by real bitcoins, which are held securely in Germany.

nxtAssets Bitcoin direct

With the nxtAssets Bitcoin direct ETP, you are investing in the world's best-known cryptocurrency. Advantages for you:

- **Direct access:** You invest in Bitcoin without technical hurdles.
- **Real values:** We collateralise the Bitcoin direct ETPs 100% with Bitcoin.
- **Maximum security:** We store the digital key (wallet key) to your assets in Germany with our partner Crypto Finance, a subsidiary of the Deutsche Börse Group.
- **Full control:** You simply trade via your usual custody account.
- **Flexible transfer:** You can have your Bitcoins transferred to your own wallet at any time.

Why Bitcoin?

- **Market leader:** Bitcoin is the first and best-known cryptocurrency – with the greatest acceptance worldwide.
- **Strong network:** The more people use Bitcoin, the more valuable the network becomes. We have been watching this development for over ten years.
- **Independent:** Bitcoin works without banks or state control. The system protects itself against manipulation.
- **Digital gold:** There will never be more than 21 million Bitcoins. This limited quantity makes Bitcoin interesting as a hedge against inflation.
- **Growing acceptance:** Large companies and financial institutions are increasingly investing in Bitcoin. This strengthens trust and stability.
- **Proven:** Since its inception in 2009, Bitcoin has survived many crises and proven itself to be robust and resilient.



nxtAssets Bitcoin direct

ISIN	DE000NXTA018
WKN	NXTA01
Ticker	NXTABTC
Fee (TER)	1,00% p. a.
Collateralisation	Yes, 100% physically backed
Trading currencies	USD, EUR

Why invest?

- **Store of value:** As the amount of Bitcoin is limited, it is – similarly to gold – ideal for holding as a store of value.
- **Secure storage:** Your Bitcoins are stored securely in 'cold wallets' (particularly secure wallets without Internet access).
- **Transparent costs:** Low fees compared to other providers of crypto ETPs.
- **Easy to get started:** Simply use your existing securities account with your bank or broker.

Significant risks

- **High volatility:** The price of Bitcoin is subject to significant fluctuations. This can result in substantial price losses – or even a total loss.
- **Regulatory risks:** Changes in legislation can adversely affect the value of Bitcoin and thus also the ETP.
- **Technological risks:** Security vulnerabilities or scaling problems in the Bitcoin network could jeopardise the investment.
- **Market manipulation:** Speculative actions could lead to short-term price spikes and crashes.
- **Other risks:** See [nxtAssets.com](https://www.nxtassets.com)

The above list of risk factors is not exhaustive and does not cover all risks associated with an investment in nxtAssets Bitcoin direct. A detailed description of possible risks and details of the product terms and conditions can be found in the offer documents, which are available at www.nxtassets.com.

Bitcoin price development in EUR

(as at: March 2025)



Past performance is not a reliable indicator of future performance.

• **Ethereum:** smart contracts, smart finance, smart future

The revolution in decentralised applications began with Ethereum – and now you can be part of it. With our Ethereum direct ETP, we make it easier than ever to get started with the leading smart contract platform.

With our Ethereum direct ETP, you can purchase securities and invest in Ether (the currency of the Ethereum network) very easily through your broker.

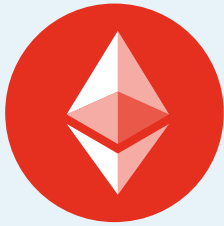
nxtAssets Ethereum direct

With our nxtAssets Ethereum direct ETP, you invest in the leading crypto platform for decentralised applications. Advantages for you:

- **Direct access:** You invest in Ethereum without technical hurdles.
- **Real value:** nxtAssets Ethereum direct is 100% backed by Ether.
- **Maximum security:** We store the wallet keys for your Ether coins in Germany with our partner Crypto Finance, a subsidiary of the Deutsche Börse Group.
- **Full control:** You simply trade via your usual custody account.
- **Flexible transfer:** You can have your Ether transferred to your own wallet at any time.

Why Ethereum?

- **Smart contracts and DeFi (decentralised finance):** Self-executing contracts are shaping the future of the financial industry and creating new opportunities for a dynamic, decentralised application ecosystem.
- **Countless applications:** Whether it's banking, insurance, gaming or supply chains, Ethereum is driving innovation in a wide range of industries.
- **Energy-efficient and future-proof:** Since its successful merge in 2022, Ethereum has been particularly energy-efficient. The network is constantly evolving and becoming faster and more powerful. New technologies such as 'Layer 2' and 'Sharding' are increasing the capacity of the network.
- **Network effect:** The large developer community and the number of projects based on Ethereum increase the network effect. This makes the platform stronger and more innovative.
- **Second largest cryptocurrency:** As the cryptocurrency with the second-highest market capitalisation behind Bitcoin, Ethereum enjoys a high level of attention from investors and companies.
- **Low correlation:** Ethereum's low correlation to traditional asset classes makes it an attractive instrument for diversifying risk and optimising portfolios.



nxtAssets Ethereum direct

ISIN	DE000NXTA026
WKN	NXTA02
Ticker	NXTAETH
Fee (TER)	1,00% p. a.
Collateralisation	Yes, 100% physically backed
Trading currencies	USD, EUR

Why invest?

- **Smart contracts:** Ethereum enables automated financial transactions of the future – securely and without middlemen.
- **Wide range of applications:** From digital financial services to games and supply chain management, Ethereum can be used in many industries.
- **Ethereum 2.0 – faster, more efficient, stronger:** Ethereum 2.0 offers greater scalability and improved energy efficiency. This creates significant potential for future value appreciation.
- **Strong developer base:** Nearly 6,000 developers are working on new applications on Ethereum. This makes the network increasingly valuable.
- **Market leader:** As the second-largest cryptocurrency, Ether enjoys a high level of trust among investors and companies.
- **Low correlation:** Its low dependence on traditional asset classes ensures attractive risk diversification.

Significant risks

- **High volatility:** Strong price fluctuations can lead to significant losses or total loss.
- **Regulatory risks:** Changes in legislation could negatively impact the value of Ethereum and the ETP.
- **Technological risks:** Technical challenges or security issues may arise during the further development of the Ethereum network.
- **Market manipulation:** Speculative actions may cause sharp price movements in the short term.
- **Other risks:** See [nxtAssets.com](https://www.nxtassets.com)

The above list of risk factors is not exhaustive and does not cover all risks associated with an investment in nxtAssets Ethereum direct. A detailed description of possible risks and details of the product terms and conditions can be found in the offer documents, which are available at www.nxtassets.com.

Ethereum price development in EUR

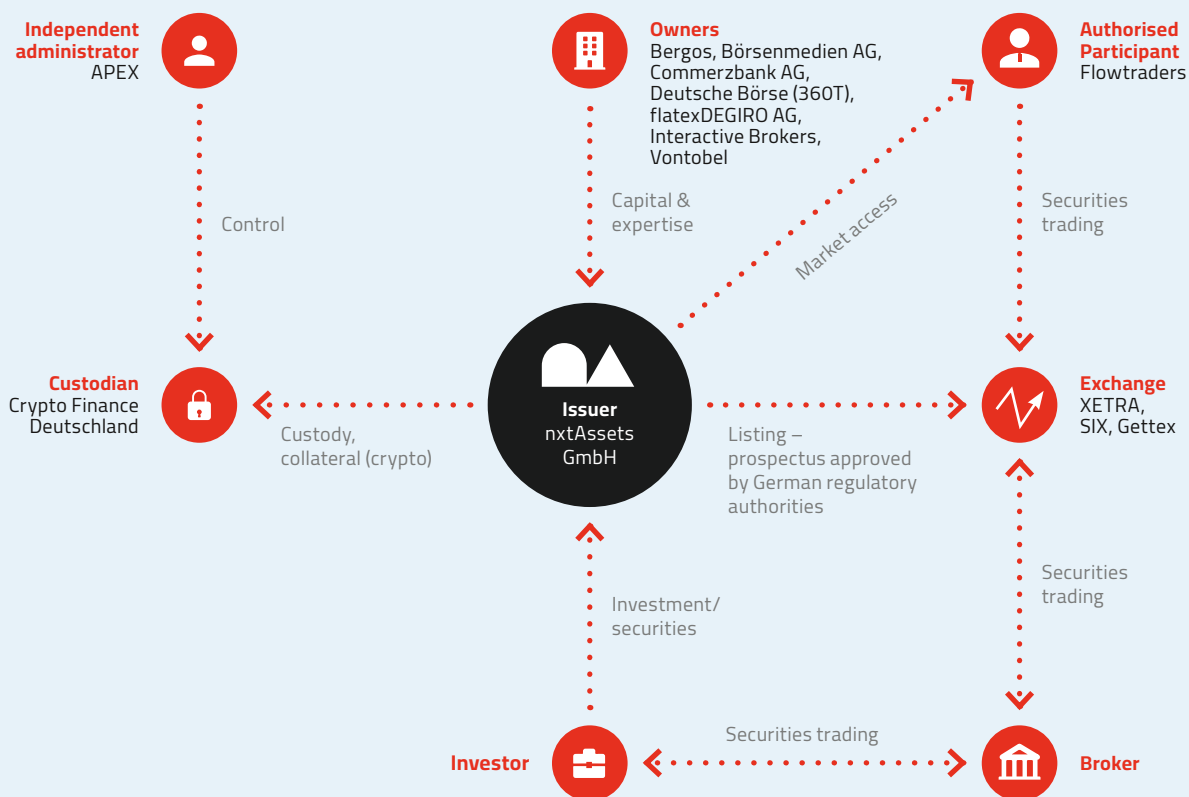
(as at: March 2025)



Past performance is not a reliable indicator of future performance.

• **nxtAssets direct ETPs:** highest standards of regulation and security

nxtAssets ETPs: How they work and who is involved



Your security is our highest priority. With this in mind, we have developed a multi-level security system: As a company, we are starting out with solid equity capital of more than EUR 4 million. Our partners are established financial institutions from Germany and Switzerland, as well as Börsenmedien AG, an experienced partner for financial communications.

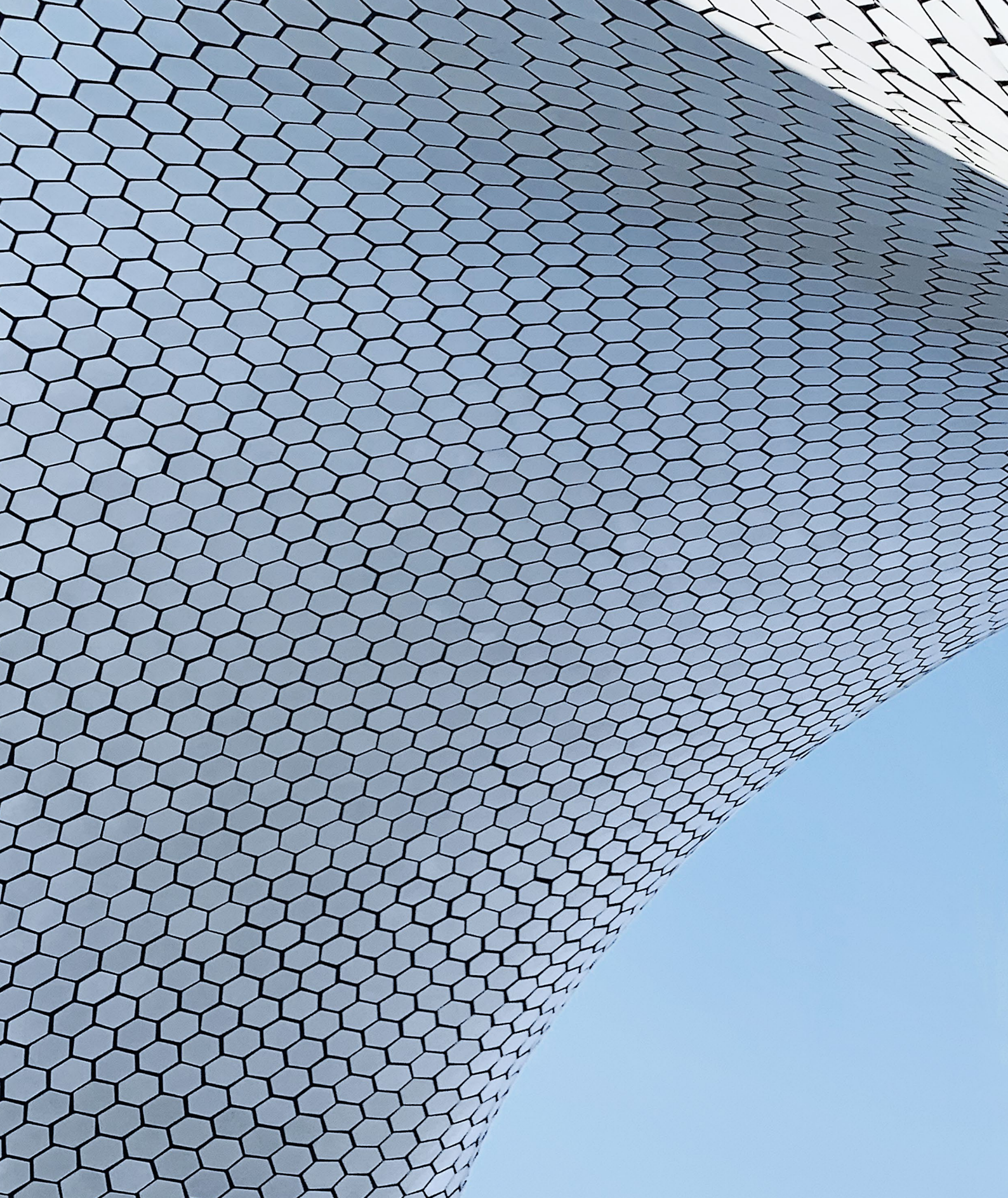
For each product issued, we deposit the corresponding amount of cryptocurrencies. These are held securely by licensed German partners – strictly separated from other assets. Independent supervisory bodies constantly check that your investments are 100% covered.

Important note

Disclaimer

This brochure is advertising and has been prepared for informational purposes only. It does not constitute investment advice nor an offer or solicitation to buy or sell securities. Investments (via securities) in crypto assets (such as Bitcoin and Ethereum) are not simple and can be difficult to understand. Securities are complex and highly speculative financial products that involve high risks and their performance cannot be predicted. Past performance is not a reliable indicator of future performance. Investors generally bear a considerable risk of capital loss, up to and including total loss, in the event of falls in the price of the respective cryptocurrency or the insolvency of the issuer. A detailed description of potential risks and details of the product terms and conditions can be found in the offer documents (the Final Terms and Conditions and the relevant Base Prospectus including any supplements), which can be accessed at www.nxtassets.com. Potential investors should read the offer documents before making an investment decision in order to fully understand the potential risks and rewards of the decision to invest in the securities. The approval of the base prospectus by BaFin should not be construed as an endorsement of the securities offered or admitted to trading on a regulated market.

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